

Financial Mechanics Group

Borrower's Financial Information

BORROWER INFORMATION

<i>Borrower Name:</i>	<i>Social Security #:</i>	<i>Co-Borrower Name:</i>	<i>Social Security #:</i>
<i>Borrower Home Phone#:</i>		<i>Co-Borrower Home Phone#:</i>	
<i>Borrower Cell Phone#:</i>		<i>Co-Borrower Cell Phone#:</i>	
<i>Property Address:</i>		<i>Property Address:</i>	
<i>Mailing Address:</i>		<i>Mailing Address:</i>	
<i>Employer:</i>	<i>Years on Job:</i>	<i>Employer:</i>	<i>Years on Job:</i>
<i>Position:</i>		<i>Position:</i>	
<i>Date of Birth:</i>		<i>Date of Birth:</i>	
<i>How many people in household:</i>		<i>Under 18:</i>	
<i>How many vehicles:</i>			

INCOME

DESCRIPTION (MONTHLY)	BORROWER	CO-BORROWER	TOTAL
Gross Salary/Wages	\$	\$	\$
Other Income: (Explain)	\$	\$	\$
SSI, Rental, Child Support, Alimony, etc.	\$	\$	\$
Total Net Income	\$	\$	\$

ASSETS

DESCRIPTION (MONTHLY)	BORROWER	CO-BORROWER	TOTAL
Cash On Hand	\$	\$	\$
401K	\$	\$	\$
Savings	\$	\$	\$
Checking	\$	\$	\$
Value of Vehicles	\$	\$	\$
Total Assets	\$	\$	\$

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MONTHLY EXPENSES

DESCRIPTION (MONTHLY)	MONTHLY PAYMENT	BALANCE DUE	#OF MONTHS DELINQUENT
Primary Home 1 st Mortgage	\$	\$	
Primary Home 2 nd Mortgage	\$	\$	
Other Mortgages (Explain)	\$	\$	
Homeowner's Association Fees	\$	\$	
Property Taxes	\$	\$	
Home Owner's Insurance	\$	\$	
Automobile Loans	\$	\$	
Automobile Insurance	\$	\$	
Automobile Gas	\$	\$	
Transportation (Bus, Bridge Fare, parking, etc)	\$	\$	
Other Loans	\$	\$	
Total Credit Cards (Please provide a separate list of each cc, how much is owed, and monthly payment)	\$	\$	
Alimony/Child Support	\$	\$	
Child Care/Dependent Care	\$	\$	
Utilities = Gas:\$ Water:\$ Electricity:\$ Garbage:\$	\$	\$	
Telephone = Landline:\$ Cell phone:\$	\$	\$	
Health Insurance/Life Insurance	\$	\$	
Groceries	\$	\$	
Other Expenses (explain)	\$	\$	
Total Expenses	\$	\$	

Total Deficit/Surplus (Monthly)	\$
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_____/_____/_____
Borrower Printed Name Signature Date

_____/_____/_____
Co-Borrower Printed Name Signature Date